

### Skill Performance Evaluation Certificate 49 CFR 391.49

# **Sample Initial Letter of Application**

All requests for an initial skill performance evaluation (SPE) certificate must adhere to the regulatory requirements detailed in this section.

To enable processing of your application, the Federal Motor Carrier Safety Administration (FMCSA) requires all the information listed in this section. A suggested format is included in this packet that will help facilitate the processing of your SPE certificate request. Please do not staple or fold your application or provide double-sided pages. FMCSA will not process incomplete applications.

**Driver applicants are not eligible for an SPE certificate unless they operate in interstate commerce or intend to operate in interstate commerce.** Operating in interstate commerce means that either the driver or their freight or passengers cross State lines or international borders. FMCSA will deny the application if the driver applicant operates or intends to operate solely in intrastate commerce. Operating in intrastate commerce means that the driver and the freight or passengers begin and end their trip completely within one State's borders.

### Application type:

### Joint application

49 CFR 391.49(b): A letter of application for an SPE certificate may be submitted by the person (driver applicant) who seeks an SPE certificate <u>and</u> by the motor carrier that will employ the driver applicant. This is a *foint* application.

### Unilateral application

49 CFR 391.49(b)(3) Exception: A letter of application for an SPE certificate may be submitted by the driver applicant. This is a *unilateral* application.

Application address: The application must be addressed to the applicable FMCSA Service Center for the State in which the driver applicant is licensed or, for a joint application, where the co-applicant motor carrier's principal place of business is located.

An initial application must include the following:

- (1) Identification of the applicant(s):
  - Name and complete address of the motor carrier co-applicant;
  - Name and complete address of the driver applicant;
  - The U.S. DOT Motor Carrier Identification Number, if known; and
  - A description of the driver applicant's limb impairment for which an SPE certificate is requested.

- (2) Description of the type of operation the driver will be employed to perform:
  - State(s) in which the driver will operate for the motor carrier co-applicant (if more than 10 States, designate general geographic area only);
  - Average period of time the driver will be driving and/or on duty, per day;
  - Type of commodities or cargo to be transported;
  - Type of driver operation (i.e., sleeper team, relay, owner operator, etc.); and
  - The driver applicant's number of years of experience operating the type of commercial motor vehicle(s) requested in the letter of application and total years of experience operating all types of commercial motor vehicles.
- (3) Description of the commercial motor vehicle(s) the driver applicant intends to drive:
  - Truck, truck tractor, or bus make, model, and year (if known);
  - Drive train:
    - o Transmission type (automatic or manual—if manual, designate number of forward speeds);
    - o Auxiliary transmission (if any) and number of forward speeds; and
    - o Rear axle (designate single speed, 2 speed, or 3 speed);
  - Type of brake system;
  - Steering, manual or power assisted;
  - Description of type of trailer(s) (i.e., van, flatbed, cargo tank, drop frame, lowboy, or pole);
  - Number of semitrailers or full trailers to be towed at one time:
  - For commercial motor vehicles designed to transport passengers, indicate the seating capacity of commercial motor vehicle; and
  - Description of any modification(s) made to the commercial motor vehicle for the driver applicant; attach photograph(s) where applicable.
- (4) Otherwise qualified:
  - The **co-applicant motor carrier** must certify that the driver applicant is otherwise qualified under the regulations; or
  - In the case of a **unilateral application**, the driver applicant must certify that they are otherwise qualified under the regulations of this part.
- (5) Signature of applicant(s):
  - Driver applicant's signature and date signed;
  - Motor carrier official's signature (if application has a co-applicant), title, and date signed. Depending upon the motor carrier's organizational structure (corporation, partnership, or proprietorship), the signer of the application must be an officer, partner, or the proprietor.

- (6) The letter of application for an SPE certificate must be accompanied by the following:
  - Medical Examination Report Form, MCSA-5875.
  - Medical Examiner's Certificate, Form MCSA-5876.
  - A medical evaluation summary completed by either a board qualified or board certified physiatrist (doctor of physical medicine) or orthopedic surgeon. The co-applicant motor carrier or the driver applicant must provide the physiatrist or orthopedic surgeon with a description of the job-related tasks the driver applicant will be required to perform.
    - The medical evaluation summary for a driver applicant disqualified due to loss of a limb must include:
      - An assessment of the functional capabilities of the driver as they relate to the ability of the driver to perform normal tasks associated with operating a commercial motor vehicle; and
      - A statement by the examiner that the applicant is capable of demonstrating precision prehension (e.g., grasping and manipulating knobs and switches using the fingers/thumb) and power grasp prehension (e.g., grasping, holding, and maneuvering the steering wheel using a hand) with each hand separately. Prior to applying for an SPE certificate, an applicant with loss of a hand or arm must be fitted and proficient with a proper prosthesis that enables the applicant to demonstrate precision prehension and power grasp prehension with each hand separately.
    - The medical evaluation summary for a driver applicant disqualified due to an impairment of a limb must include:
      - An explanation as to how and why the impairment interferes with the ability of the applicant to perform normal tasks associated with operating a commercial motor vehicle:
      - An assessment and medical opinion of whether the condition will likely remain medically stable over the lifetime of the driver applicant; and
      - A statement by the examiner that the applicant is capable of demonstrating precision prehension (e.g., grasping and manipulating knobs and switches using the fingers/thumb) and power grasp prehension (e.g., grasping, holding, and maneuvering the steering wheel using a hand) with each hand separately. Prior to applying for an SPE certificate, an applicant with upper limb impairment must be fitted and proficient with a proper prosthesis or orthotic device, if the applicant is not capable of demonstrating precision prehension and power grasp prehension with each hand separately without a prosthesis or orthotic device.
  - A description of the driver applicant's prosthetic or orthotic device worn, if any.
  - Road test when applicable:
    - A copy of the driver applicant's road test administered by the motor carrier and the certificate issued; or
    - O A unilateral applicant is responsible for having a road test administered by a motor carrier or a person who is competent to administer the test and evaluate its results.

- Application for employment:
  - A copy of the driver applicant's application for employment completed pursuant to section 391.21; or
  - A unilateral applicant must submit a copy of the last commercial driving position's employment application they held. Please state if you have not had previous employment as a commercial driver.
- A copy of the driver applicant's SPE certificate of certain physical defects issued by the individual State(s), if applicable.
- A copy of the driver applicant's State motor vehicle driving record for the past 3 years from each State in which a motor vehicle driver's license or permit has been obtained.

The driver must supply each employing motor carrier with a copy of the SPE certificate.

Upon granting an SPE certificate, FMCSA will notify the driver applicant and co-applicant motor carrier (if applicable) by letter. The terms, conditions, and limitations of the SPE certificate will be set forth. The SPE certificate will identify the power unit (bus, truck, truck tractor) for which the SPE certificate has been granted.

FMCSA may deny the application for an SPE certificate or may grant it totally or in part and issue the SPE certificate subject to such terms, conditions, and limitations as deemed consistent with the public interest. The SPE certificate is valid for a period not to exceed 2 years from date of issue and may be renewed 30 days prior to the expiration date.

Falsifying information in the letter of application or falsifying other information required by section 391.49 by either the driver applicant or motor carrier co-applicant is prohibited.

### **Sample SPE Certificate Initial Letter of Application**

Sample forms that comply with the regulatory requirements to apply for an SPE certificate are included in this packet. You are responsible for ensuring that your application is complete and includes all required information.

Before leaving the medical examiner's office, you should be sure that the box for "Accompanied by a Skill Performance Evaluation (SPE) Certificate" is checked on both your Medical Examination Report Form, MCSA-5875, and Medical Examiner's Certificate, Form MCSA-5875.

A board certified or board qualified physiatrist or orthopedic surgeon must complete the medical evaluation summary. There is no exception to this requirement and an evaluation completed by a different type of physician will not be accepted. FMCSA does not maintain a list of board certified or board qualified physiatrists or orthopedic surgeons who are eligible to complete the medical evaluation summary.

If applying for a unilateral SPE certificate (independent of your employer), you must obtain a copy of your State motor vehicle driving record, a road test, and a road test certificate. The road test must be administered by a motor carrier or someone competent to administer the test and evaluate the results.

If you are submitting a joint application (with your employer), please contact the SPE Medical Program Specialist at the Service Center associated with the location of your employer's principal place of business for further instructions.

To be eligible for an SPE certificate, you must operate in interstate commerce or intend to operate in interstate commerce. You are not eligible if you intend to operate in intrastate commerce only.

If you have any questions, please contact the SPE Medical Program Specialist at the Service Center for the State where you are licensed.

Address/Phone	<b>Preferred Submission Method</b>	State/Region
Eastern Service Center 31 Hopkins Plaza, Suite 800 Baltimore, MD 21201 Phone: (443) 891-2702	Primary: Email: escspecertificate@dot.gov  Alternate: Fax: (833) 601-2030	CT, DC, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VA, VT, WV
Midwestern Service Center 600 Holiday Plaza Drive, Suite 240 Matteson, IL 60443 Phone: (708) 283-3523	Primary: Email: MSCSPE@dot.gov  Alternate: Fax: (833) 994-2121	IA, IL, IN, KS, MI, MO, MN, NE, OH, WI
Southern Service Center 61 Forsyth Street SW, Suite 3M40 Atlanta, GA 30303 Phone: (404) 327-7371	Primary: Email: specertificate@dot.gov  Alternate: Fax: (404) 327-7359	AL, AR, FL, GA, KY, LA, MS, NC, OK, SC, TN
Western Service Center 12600 West Colfax, Suite B-300 Lakewood, CO 80215 Phone: (406) 438-6026	Primary: Email: wscspeapplications@dot.gov  Alternate: Fax: (833) 601-2032	AK, AZ, CA, CO, HI, ID, MT, ND, NM, NV, OR, SD, TX, UT, WA, WY

# The following information/documents must be submitted with your skill performance evaluation (SPE) certificate initial application

### Application type:

49 CFR 391.49(b): A letter of application for an SPE certificate may be submitted by the person (driver applicant) who seeks an SPE certificate and by the motor carrier that will employ the driver applicant. This is a *joint* application.

49 CFR 391.49(b)(3) Exception: A letter of application for an SPE certificate may be submitted by the driver applicant. This is a *unilateral* application.

#### You must submit:

- 1. A unilateral (driver applicant) SPE certificate application, or
- 2. A joint application from the driver applicant and the application from the motor carrier that will employ the driver, if an SPE Certificate is issued. Please note: if the employer changes, a new application with the new employer is required. Contact the FMCSA SPE Medical Program Specialist to obtain appropriate guidance.
- 3. The motor carrier application.
- 4. A copy of your Medical Examination Report Form, MCSA-5875, with the box for "Accompanied by a Skill Performance Evaluation (SPE) Certificate" checked.
- 5. A copy of your signed Medical Examiner's Certificate, Form MCSA-5875, with the box for "Accompanied by a Skill Performance Evaluation (SPE) Certificate" checked.
- 6. A medical evaluation summary, **only** a medical evaluation summary completed by a board qualified or board certified physiatrist (doctor of physical medicine) or orthopedic surgeon will be accepted. FMCSA does not maintain a list of board certified or board qualified orthopedic surgeons or physiatrists who are eligible to complete the medical evaluation summary.

7.	A copy of your most recent road test and road test certificate or a copy of both sides of your commercial driver's license (CDL) <u>ONLY</u> if you are a current commercial motor vehicle	
	driver; <u>or</u>	
	If you will be attending a commercial driver's training program, check this need to include a road test or certificate with your application.	ot

- 8. A copy of your State motor vehicle driving record (MVR) for the past 3 years from each State in which you held a driver's license or permit during that time period.
- 9. If applicable, a copy of your State SPE certificate or waiver of certain physical defects.

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ease review the above requirements before mailing	gyour application to ensure that all requ	ured
formation is included in your packet. Also, please of	do not staple or fold your application	ı or provide
uble-sided pages. If you have questions, contact th	he SPE Medical Program Specialist in	the Service
enter for the State where you are licensed.		
Driver Applicant's Signature	Date	
/2024		

PLEASE PRINT CLEARLY	Y	check application type:	Unilateral [	□ Joint □
LAST NAME:	FIRST NAME:	MI:	MAIDEN NAME IF A	APPLICABLE
DATE OF BIRTH:	SEX:	EMAIL:		
ADDRESS:		CITY:	STATE:	ZIP:
TELEPHONE#:		DRIVER'S	S LICENSE#:	
STATE OF ISSUANCE OF D	RIVER'S LICENSE:		<u> </u>	
condition), when it occurred, s	specific location (e.g., amp	ncluding the cause (e.g., disease, butation 3 inches below left elbow n impairment, resulting functions	v, impairment of ri	ght thumb and firs
DESCRIBE THE PROSTHES	SIS OR ORTHOTIC DEV	ICE WORN (including attachme	nt system, how/if 1	powered, etc.):
	DESCRIP	TION OF OPERATION		
STATES OF OPERATION:	TYPE OF CARG	O:AVERAGE P	ERIOD OF DRIVIN	G TIME:
TYPE OF OPERATION (Sleeper	Team, Relay, etc.):			
NUMBER OF YEARS EXPERIE	NCE DRIVING TYPE OF V	EHICLE IN APPLICATION:		
NUMBER OF YEARS DRIVING	ALL TYPES OF COMMERC	CIAL MOTOR VEHICLES:		
	DESCRIPTION OF VEHIO	CLE(S) DRIVER INTENDS TO OP	ERATE	
VEHICLE TYPE (truck, truck to	ractor, bus, etc.):	IF I	BUS. SEATING CAI	PACITY:
		MODEL#:		
IF EQUIPPED WITH AUXILIAR				
NUMBER OF FORWARD SPEE	DS:REAR AX	LE SPEED (designate single speed	d, 2 speed, 3 speed	):
TYPE OF BRAKE SYSTEM:				
NUMBER OF SEMITRAILERS	OR FULL TRAILERS TO BE	E TOWED AT ONE TIME:		
DESCRIPTION OF TRAILER(S)	(van, flatbed, cargo tank,	lowboy, pole, dump, etc.):		
	ERWISE QUALIFIED UI	NDER 49 CFR PART 391 (QUA		
DRIVER APPI	LICANT'S SIGNATURE			DATE

# APPLICATION FOR EMPLOYMENT

JAME:							
(First)		(Middle)		(Maiden Nan	ne, if any)	(Last)	
DDRESS:							
DDRESS:(Stree	et)	(City)		(State & Zip	code)	— I	HOW LONG?
DATE OF BIRTH:		9	SOCIAL	SECURITY 1	NUMBER:		
		ADDRE	188 FOR	THE PAST			
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(Succe)		• •					
(Street)	(C	ity)		(State & Zip	code)	HO\	V LONG?
					PACE IS REQ	UIRED)	
					ALIFICATIO		
							EVANDATION DATE
DDII/EDic	STATE	l .	LICENS	E NO.	TYPE	,	EXPIRATION DATE
DRIVER'S							
LICENSE							
		1	DRIVING	G EXPERIE	NCE		
CLASS OF	TVDE O		DATE		DATET	n I	A DDD OV NO OF
CLASS OF EQUIPMENT	TYPE OI EQUIPMENT		DATE	rkow	DATE	O	APPROX.NO.OF MILES (TOTAL)
EQUIPMENT	TANK, FLAT,						MILES (TOTAL)
STRAIGHT TRUCK							
TRACTOR AND SEMI-TRAILER							
TRACTOR-TWO TRAILERS							
OTHER							
ACCIDENT I	RECORD FOR	PAST 3 YEA	RS OR M	MORE (ATT	ACH SHEET I	F MORE	SPACE IS NEEDED)
DATES	NATU	RE OF ACCI	DENT	FA	TALITIES		INJURIES
		D-ON, REAR- JPSET, ETC.}					
LAST ACCIDENT		JESEI, EIC.	ľ				
NEXT PREVIOUS							
NEXT PREVIOUS							
TRAFFIC CONVICTION	<u> </u>	FEITURES F	OR THE	E PAST 3 YI	EARS (OTHER	THAN PA	ARKING VIOLATION
LOCATIONS		DATE		СН	ARGE		PENALTY
	(ATT	ACH SHEET I	F ADDIT	IONAL SPAC	CE IS NECESSAF	RY)	
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	ver been denie cense, permit o					nor venic	e? YesNo YesNo
D. Thas your in	conso, permit o	i piivilege c	, 01 0001	. suspended	or revokeu:		10010

IF THE ANSWER TO EITHER A OR B IS YES, ATTACH A STATEMENT GIVING DETAILS

# EMPLOYMENT RECORD

(Attach sheet if additional space is needed)

NOTE: Include the employment history for at least a 3-year period preceding this application that includes the current employer

Must list the complete mailing address: street number and name, city, state, and zip code

CURRENT OR LAST EMPLOYER: NAME_	
ADDRESS_	
TELEPHONE NUMBER	
POSITION HELD_	
FROM TO	
REASONS FOR LEAVING	
SECOND LAST EMPLOYER: NAME	
ADDRESS	
TELEPHONE NUMBER	
POSITION HELD_	
FROMTO	
REASONS FOR LEAVING	
THIRD LAST EMPLOYER: NAME	
ADDRESS	
TELEPHONE NUMBER	
POSITION HELD	
FROM TO	
REASONS FOR LEAVING	
************	*****************
complete to the best of my knowledge. I and that submission of fraudulent or inte 49 CFR 390.35, and that submission of the submission of	eted by me, and that all entries on it and information in it are understand that inaccurate, false, or missing information entionally false information or documents is a violation of fraudulent or intentionally false information may subject me to 3 390.37 and 49 CFR 386 Appendices A and B.
Date	Driver Applicant's Signature

If you plan to attend a commercial driver's training program, you do not need to submit this form with your application.

# **DRIVER'S ROAD TEST EXAMINATION**

LAST NAME:	FIRST	NAME:	MI:	(MAIDEN NAME IF ANY):	
ADDRESS:					
CITY:		STATE:		ZIP:	
TELEPHONE: (H)	(CEL	L)			
be given the test by the person who take	another person. The te	est is given by a per rated that he or sh	erson who is	However, a driver who is a recompetent to evaluate and of operating the vehicle and	letermine whether
Rating of Performand	ce:				
Pre-tri	p inspection (as require	ed by 49 CFR 392.	.7)		
	ing and uncoupling of ones combination units)	combination units	(required if	the equipment the driver ma	y drive
Placin	g the equipment in ope	ration			
Use of	the vehicle's controls	and emergency ec	quipment		
Operat	ing the vehicle in traffi	c and while passir	ng other vehi	cles	
Turnin	g the vehicle				
Brakin	ng and slowing the vehi	cle by means other	er than brakii	ng	
Backin	ng and parking the vehi	cle			
Other	, Explain				
T	1:				
Type of equipment u	sed in giving test:				
Date:	(DD/MM/YYYY)	EXAMINER'S	NAME (PRIN	VT)	
		EXAMINER'S	NAME (SIGN	NATURE)	_
If the road test is succ	cessfully completed, the	e person who adm	inistered the	test will complete a certifica	te of driver's road test
<b>.</b>					

If you plan to attend a commercial driver's training program, you do not need to submit this form with your application.

### CERTIFICATE OF DRIVER'S ROAD TEST

**Instructions:** If the road test is successfully completed, the person who gave it must complete a certificate of the driver's road test. The original or copy of the certificate shall be retained in the employing motor carrier's driver qualification file of the person examined and a copy given to the person who was examined. (49 CFR 391.31the, (f), and (g))

Type of Power Unit:  Type of Trailer(s):  If Passenger carrier, type of Bus:  This is to certify that the above-named driver completed a road test under my supervision on(DD/MM/YYYY) consisting of approximately: miles of driving.  It is my considered opinion that this driver possesses sufficient driving skill to safely operate the type of commercial motor vehicle listed above.  Examiner's Name (Print):	DRIVER'S LAST NAME:	FIRST NAME:	MI:
If Passenger carrier, type of Bus: This is to certify that the above-named driver completed a road test under my supervision on (DD/MM/YYYY) consisting of approximately: miles of driving.  It is my considered opinion that this driver possesses sufficient driving skill to safely operate the type of commercial motor vehicle listed above.  Examiner's Name (Print):	Type of Power Unit:		
This is to certify that the above-named driver completed a road test under my supervision on(DD/MM/YYYY) consisting of approximately: miles of driving.  It is my considered opinion that this driver possesses sufficient driving skill to safely operate the type of commercial motor vehicle listed above.  Examiner's Name (Print):	Type of Trailer(s):		
supervision on(DD/MM/YYYY) consisting of approximately: miles of driving.  It is my considered opinion that this driver possesses sufficient driving skill to safely operate the type of commercial motor vehicle listed above.  Examiner's Name (Print):	If Passenger carrier, type of Bus:		
safely operate the type of commercial motor vehicle listed above.  xaminer's Name (Print):	supervision on (DD/miles of driving.	/MM/YYYY) consisting of approximat	tely:
xaminer's Name (Signature):			skill to
	Examiner's Name (Print):		
tle:	Examiner's Name (Signature):		
	Fitle:		
	Organization and Address of Examiner:		
rganization and Address of Examiner:			
rganization and Address of Examiner:			

# YOU MUST CAREFULLY READ THE FOLLOWING INSTRUCTIONS BEFORE CONTINUING

The attached Medical Evaluation Summary must be completed for every skill performance evaluation (SPE) certificate applicant.

There are several important questions in this Medical Evaluation Summary that must be answered:

- 1. As the applicant, you must review and consider every block in **Part II** and check every box that applies to the type of duties or the environment in which you will be driving/working.
- 2. Only a <u>board qualified or board certified</u> **physiatrist** (physician who specializes in physical medicine) OR **orthopedic surgeon** (specialist in conditions that affect the skeletal system) <u>can complete and sign the summary</u>.
- 3. The signature of a health practitioner who is not a <u>board qualified or board certified</u> **physiatrist** OR **orthopedic surgeon** will not be accepted.
- 4. If a board certified or board qualified physiatrist or orthopedic surgeon does not complete **Part III** of the Medical Evaluation Summary, further processing of your application will stop.

### MEDICAL EVALUATION SUMMARY

	PART I of III	Date
TO:		
(Doctor's Name) Must be a board	certified or board qualified physiatr	ist or orthopedic surgeon
DRIVER'S NAME.		

The above driver is being referred to you for a <u>medical evaluation summary</u> as required by section 391.49 of the Federal Motor Carrier Safety Regulations (FMCSRs). The FMCSR states in 49 CFR 391.49 that the co-applicant motor carrier or driver applicant must furnish the examining physiatrist or orthopedic surgeon with a description of the job tasks, which are contained herein. The FMCSRs further state that the medical evaluation summary must be completed, dependent upon the driver's physical disability, in accordance with the following objectives:

- 1. IN CASES INVOLVING LIMB LOSS FROM ANY CAUSE (e.g., disease, trauma, amputation, a congenital condition) The summary must include an assessment of the driver's physical capabilities as they relate to the driver's ability to perform the tasks as specified in the accompanying job task description.
- 2. <u>IN CASES INVOLVING LIMB IMPAIRMENT</u> The summary must include an explanation as to how and why the impaired area interferes with the driver's ability to perform the tasks as specified in the accompanying job task description. The summary must also contain an assessment of whether the condition will likely remain medically stable over the driver applicant's lifetime.
- 3. <u>IN CASES INVOLVING EITHER AN UPPER LIMB LOSS OR UPPER LIMB IMPAIRMENT</u> -The summary must include a statement by the examiner that the driver is capable of demonstrating precision prehension (e.g., grasping and manipulating knobs and switches using the fingers/thumb) and power grasp prehension (e.g., grasping, holding, and maneuvering the steering wheel using a hand) with each hand separately.

Few people outside of the motor carrier industry fully appreciate the mental and physical demands placed on commercial drivers. The examining physiatrist or orthopedic surgeon should not apply automobile driving experience to evaluate fitness of commercial driver applicants.

The physical demands of commercial driving and related tasks vary considerably with the type of vehicles and duties involved. To effectively match job demands with a driver's abilities to meet these demands, the physiatrist or orthopedic surgeon must know the type of vehicle to be driven, the job demands, and environment involved. For their own, as well as the safety of others, drivers minimally must have adequate:

- A. <u>Strength</u> of the skeletal muscles to turn large diameter steering wheels (20-24 inches) rapidly and maintain a grip on them when confronted with tire failures and/or striking potholes or obstructions on the roadway.
- B. <u>Mobility</u> of the joints to reach various controls that must be pushed, pulled, or twisted; to climb, bend, crawl, lift, twist, and turn to position for visual inspection; and to perform various related other associated tasks such as coupling and uncoupling trailers and vehicle inspections.
- C. <u>Stability</u> of joints and of the torso to maintain alert driving postures to smoothly modulate foot and hand controls, and to climb into and out of the vehicle cab and cargo compartments.
- D. <u>Precision prehension and power grasp prehension</u> of hands and fingers to control the steering wheel, and to operate the transmission (gear shift lever), air brake controls, and various other equipment such as light switches, directional signals, and horns.

### MEDICAL EVALUATION SUMMARY

### **PART II**

# PART II TO BE COMPLETED BY MOTOR CARRIER AND/OR DRIVER

Modification to the task statements may be made if necessary.

The following is a universal job task description. Your attention is directed to those boxes that have been checked as being pertinent to this particular driver.

# A. VEHICLE TYPE

Trailer 10,001 □C. Less th	flatbed, bodies 0,001 lbs nation at Trk wit over 1bs. nan 10,00 c Placard	Rating of 10,001 or more s.	☐ Tractor-Trailer Comprised of a power unit (tractor) and one or more trailers.	□ Passenger Vhl. List the Seating Capacity  Type: □ Motor Coach □ Bus □ Van	
	i.	Short-relay, drives 4-5 hours to a turn starting point.	around point, exchanges trucks	and drives back to	
	ii.	Long-relay, drives 8-10 hours, sleeps	for 8 hours, and returns to starti	ng point.	
	iii.	Straight-through to destination, include home fornights at a time.	ling coast to coast operations, an	nd typically is away from	
	iv.	Sleeper-team, drives constantly for 4 co-driver drives and typically is away	hours followed by 4 hours in the from homenights at a t	e bunk while ime.	
	v.	Local deliveries, often with frequents	stops.		
	vi.	Driver may spend hours climbing in a	and out of truck to load and unlo	ad cargo.	
		B. ENVIRONME	NTAL FACTORS		
Drivers may b	e subje	ct to:			
□ a. Abrupt d	uty hou	r changes	☐ e. Long trips without regu	ılar meals	
□ b. Sleep de	privatio	n	☐ f. Short notice to assignment of run		
□ c. Unbaland	ced wor	k/rest cycles	☐ g. Tight delivery schedules		
☐ d. Temperate extreme		weather	☐ h. Delays en route		
			☐ i. Others		

### C. PHYSICAL DEMAND

Moderate physical activity levels are associated with commercial vehicle driving. Perceptual skills are needed to monitor the driving situation for relevant information. Manipulation skills are needed to turn the steering wheel, apply brakes, shift the gears, etc. The demands imposed on a commercial driver's sensory organs and musculoskeletal systems are briefly discussed below.

Shifting gears (movement of the gear shift lever(s)) requires moderate strength, timely coordination, and complex manipulation skills of the <u>right upper and left lower limb</u> . This driver's vehicle will have aspeed manual transmission.
Vehicle is equipped with semi-automatic transmission (manual shifting but no clutch).
Vehicle is equipped with a fully automatic transmission.
Controlling the steering wheel requires strength, mobility, and power grip of upper extremities while maintaining stability of trunk.
Operating the brake and accelerator pedal requires moderate strength, mobility, and coordinated movement in lower extremities.
Operating light switches, windshield wipers, directional signals, emergency lights, horn, etc. requires moderate strength, mobility, and manipulative skills of upper extremities.
Backing and parking require good depth perception, strength, and coordinated manipulative skills.
Inspecting the vehicle and evaluating the mechanical condition of the various vehicular systems such as tires, brakes, suspensions, engines, and cargo, requires climbing, bending, kneeling, crawling, reaching, stretching, turning, and twisting.
Handling and inspecting cargo require climbing up and down perpendicular ladders and entering/leaving the cab or cargo body many times a day.
Coupling and uncoupling (tractor-trailer drivers may hook up one or more trailers) requires strength and full range of motion to climb, balance turn, grip, and pull.
Mounting snow chains on tires requires pulling/lifting motions in the range of 35 to 90 pounds.
Changing tires requires a combination of pulling, pushing, and lifting motions in the range of 100 to 175 pounds.
Vehicle modification(s) made for this driver are:

### PART III (page 1 of 3)

### PART III MUST BE COMPLETED BY A PHYSIATRIST OR ORTHOPEDIC SURGEON

Based on the job task description (as indicated in Part II. A, B, and C) and your examination of this driver, please answer all questions below.

It is not necessary for you to state whether this driver is likely to be a safety risk on the highway. The Federal Carrier Safety Administration (FMCSA) will administer a skill performance evaluation in the intended vehicle(s) to determine whether the driver has overcome their limb loss (including from disease, trauma, amputation, or a congenital condition) or impairment(s). FMCSA is relying on your medical measurements and judgment for information as requested below:

1. Does this driver have adequate <u>MUSCLE STRENGTH</u> to perform the tasks required?							
□ YES	□YES						
□ No	☐ No If no, please indicate the impaired limb.						
	Upper Limb	□ Right	□ Left				
	Lower Limb	□ Right	□ Left				
2. Does this driver have adequate <u>MOBILITY</u> of the limbs and trunk to perform the tasks required?							
□ Yes							
$\square$ No If no, please indicate the impaired limb.							
	Upper Limb	☐ Right	□ Left				
	Lower Limb	□ Right	□ Left				
	Trunk						
3. Does this driver have adequate <u>JOINT</u> and <u>TRUNK STABILITY</u> to perform the tasks required?							
□ Yes							
☐ No If no, please indicate the impaired limb.							
	Upper Limb	□ Right	□ Left				
	Lower Limb	☐ Right	□ Left				
	Trunk 🗆						

# PART III (page 2 of 3)

4.	. This driver has an <b>IMPAIRMENT</b> of:	and or 🗆 Upper Limb
	Has <u>LOSS</u> of: ☐ Ha	and (□ Partial □ Full) or □ Upper Limb
	PREHENSION of the hand and fingers/th	HENSION of the fingers/thumb and POWER GRASP humb? (A driver with loss of all fingers and the thumb or a hand n or power grasp prehension without the use of a prosthesis.)
	clasping, or seizing firmly the steering whe fingers/thumb to effectively control the veh	hension further defined: the capability of holding, clutching, eel and/or other vehicle equipment with the hand and hicle and perform normal and emergency vehicle operations a tire failure (blowout) occurs, and to effectively operate gearnes, directional signals, and horns.
	driver demonstrates these abilities with a ne example, for a driver who has no impairme	power grasp prehension, answer "yes," regardless of whether the natural limb or with a prosthetic or orthotic device. As an ent of the right hand and has a prosthetic left hand that provides hension, the answers for the right and left sides would be "yes."
	Precision prehension: <b>Right</b> □ Yes	□No Left □Yes □No
	Power grasp prehension: <b>Right</b> □ Yes	□No Left □Yes □No
	•	struction to allow the driver to demonstrate precision prehension or l No
5.	5. If this driver has an □ Upper □ Lower Limb	b <u>IMPAIRMENT</u> □ Right □ Left
	Has an □ Upper □ Lower Limb	b <u>LOSS</u> □ Right □ Left
	Does the driver have?	
	a. The appropriate type of PRO	OSTHESIS OR ORTHOTIC DEVICE?
	□ Yes □ No	
	b. The appropriate type of <u>TERMI</u>	INAL DEVICE?
	□ Yes □ No	
	c. If yes, does the prosthesis\ortho	otic device fit satisfactorily, and is it in good operating condition?
	□ Yes □ No	
	d. Is the driver able to use the pro	rosthetic/orthotic device proficiently?
	□ Yes □ No	
		limb loss or impairment, does the prosthetic/orthotic device aid the strate precision prehension and power grasp prehension?
	☐ Yes ☐ No	
If	If no to <u>any</u> of the above, what is your recomme	endation?

# PART III (page 3 of 3)

Physician's Nar Address: (Street)	ne (print):	□ Orthopedic Surgeon	(MI) (City)Alternate	(State & Zip code) Number:	(LAST NAME)
Physician's Nar Address: (Street) Telephone Num	ne (print):	□ Orthopedic Surgeon	(MI) (City)Alternate	(State & Zip code)	(LAST NAME)
Physician's Nar Address: (Street) Telephone Num	ne (print):		(MI) (City)Alternate	(State & Zip code)	(LAST NAME)
Physician's Nar Address: (Street)	ne (print): (FIRST NAME)		(MI)	(State & Zip code)	(LAST NAME)
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motor contro	l, functional limitation	n(s), etc., and (b) inclu	ude your assessr	h measurements, pinch nent and medical opinion while over the lifetime of	on of whether the
				ble, the extent and exac	
	☐ Yes - Expl	ain:			
	□ No				
		edical conditions, othe nately perform the req		cal disability indicated i	n Part III that will
7. Please describ	pe clinically the prosth	netic or orthotic device	e including the at	tachment system, type, p	ower source, etc.
absence of le	i pinky and left fourth	i linger to DIP Joint, (	or total paralysis	of right thumb and firs	tinger), etc.