







## Trends in New Motor Carrier Registration Data

March 23, 2022

## **Agenda**

- New Carrier Registration
- Economic Indicators
- Analysis and Information (A&I) Online

## **New Carrier Registration**

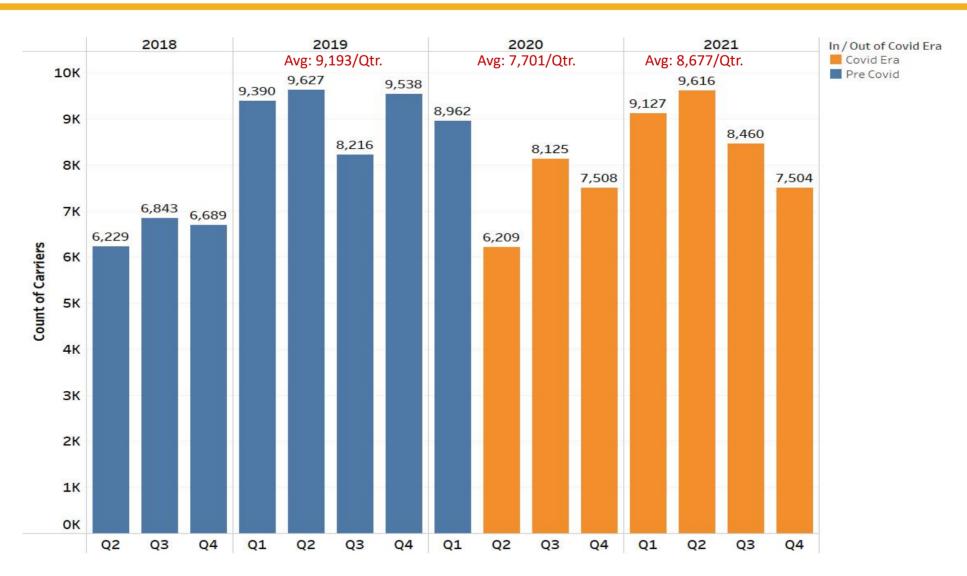
## New Carriers Added to MCMIS Between (Apr 2018 – Dec 2021) By Quarter



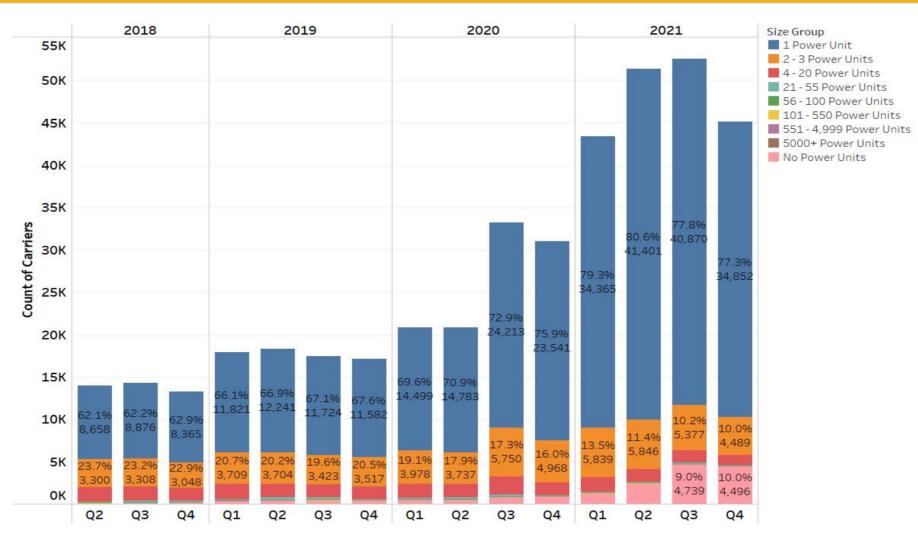
## New For-hire Carriers Added to MCMIS Between (Apr 2018 – Dec 2021) By Quarter



## New Private Only Carriers Added to MCMIS Between (Apr 2018 – Dec 2021) By Quarter



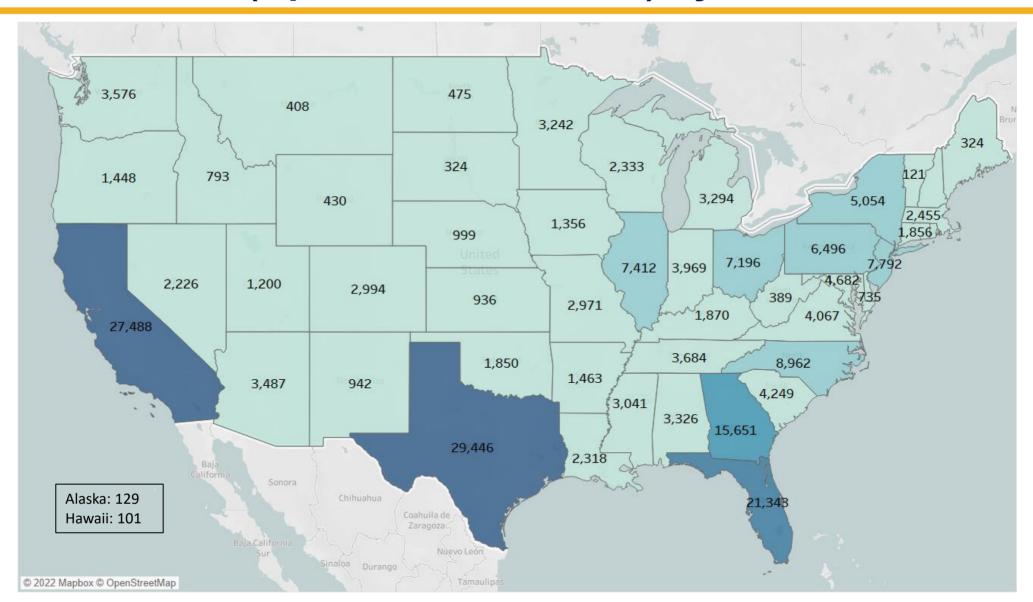
## New For-hire Carriers Added to MCMIS Between (Apr 2018 – Dec 2021) by Carrier Size



## New Private Only Carriers Added to MCMIS Between (Mar 2018 – Dec 2021) by Carrier Size



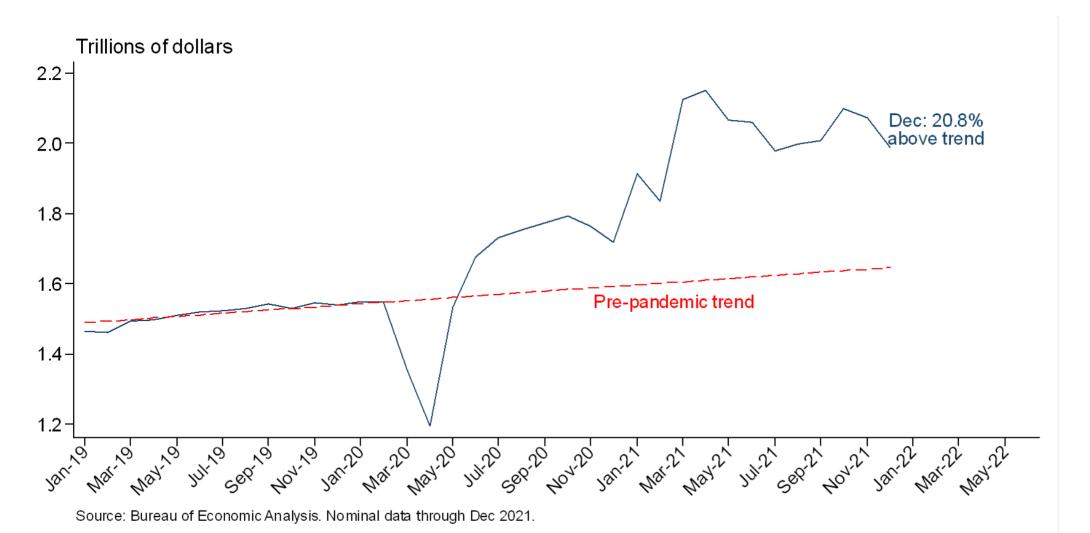
## Total For-hire Carriers (with Only 1 Power Unit) Added to MCMIS Between (Apr 2020 – Dec 2021) by State



## **Economic Indicators**

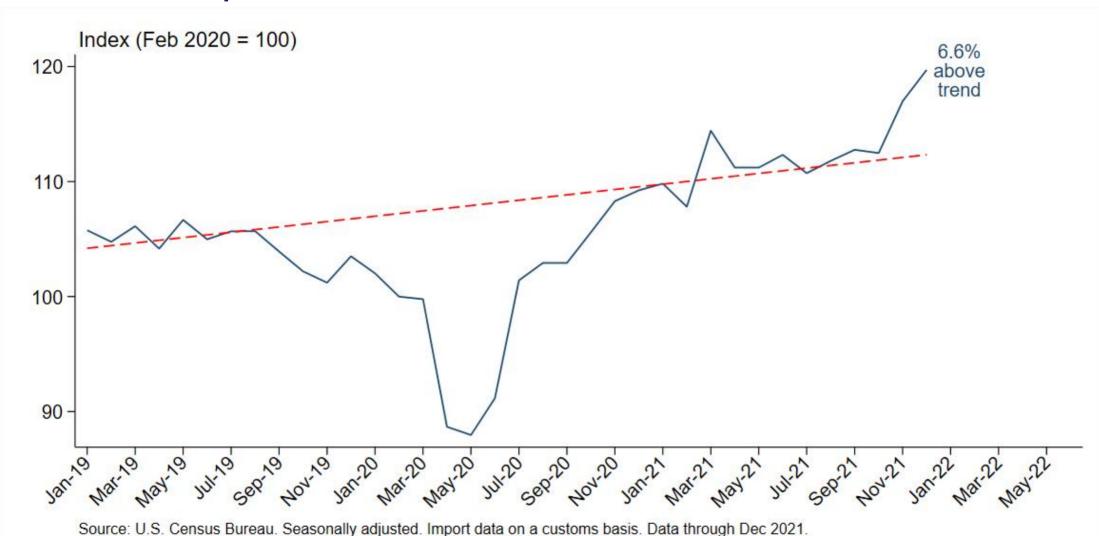
### Macroeconomic demand indicators explain this growth - I

#### **Consumer Durable Goods Purchases**



## Macroeconomic demand indicators explain this growth - II

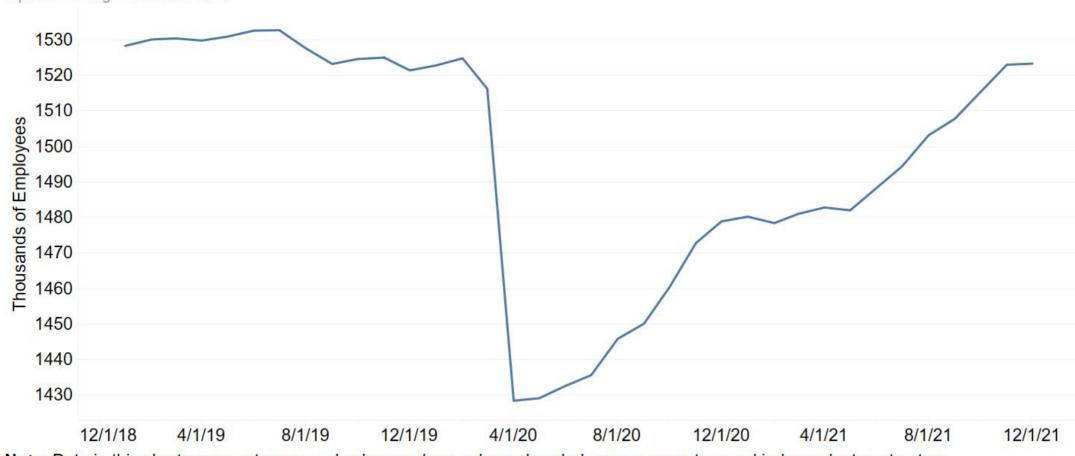
### **U.S. Goods Imports (Real)**



### Trucking Employment Supply has rebounded in response

#### Truck Transportation

### Truck Transportation Employees on Non-Farm Payroll (Seasonally Adjusted) Updated through December 2021



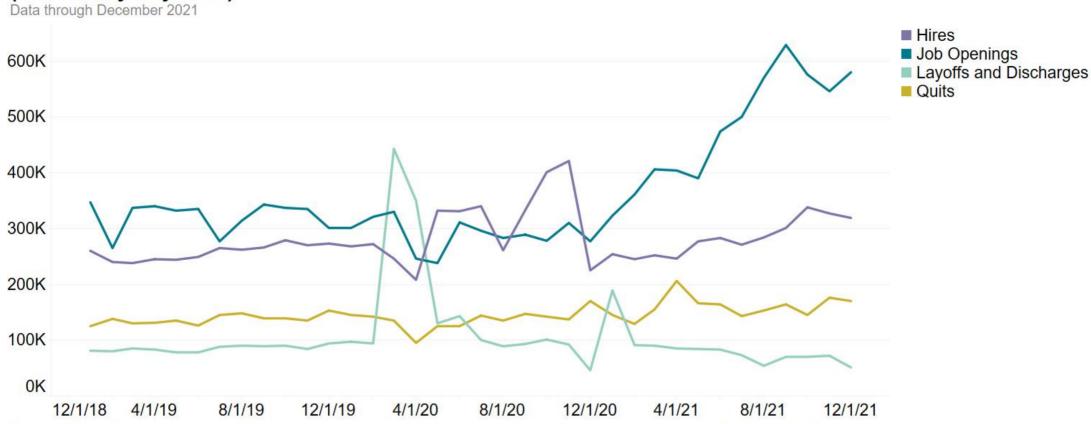
Note: Data in this chart represent wage and salary workers only, and exclude owner operators and independent contractors.

Source: U.S. Bureau of Labor Statistics - Current Employment Statistics (CES)

## **Transportation Employment Demand still outpaces supply**

Transportation Employment Supply still has room to grow to meet demand

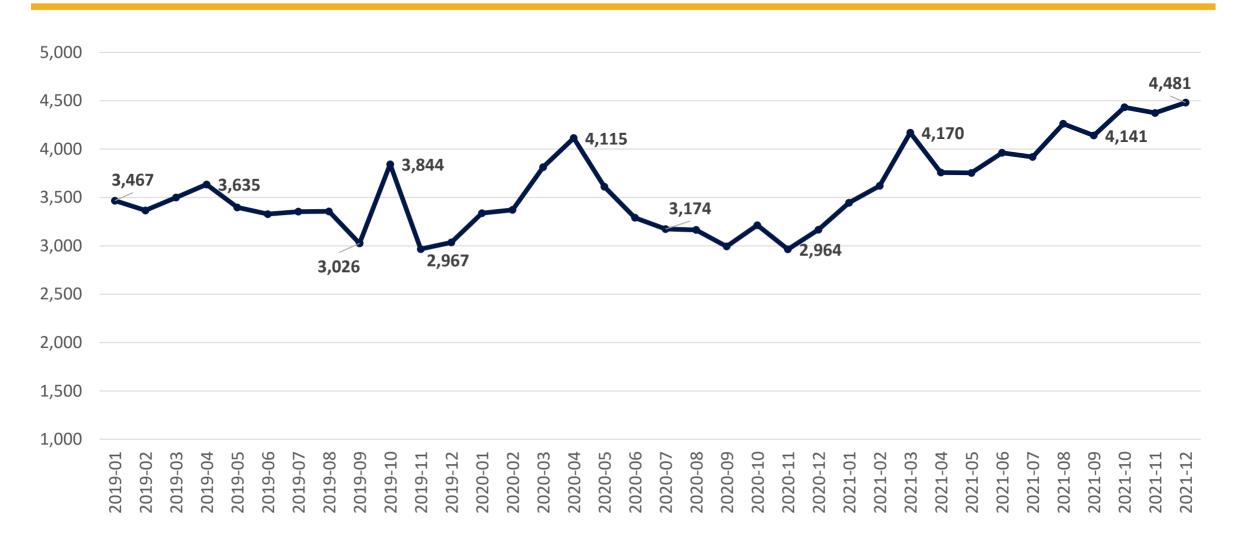
Job Openings and Labor Turnover: Transportation, Warehousing, and Utilities Sector (Seasonally Adjusted)



**Note**: Data in this chart represent wage and salary workers only, and exclude owner operators and independent contractors.

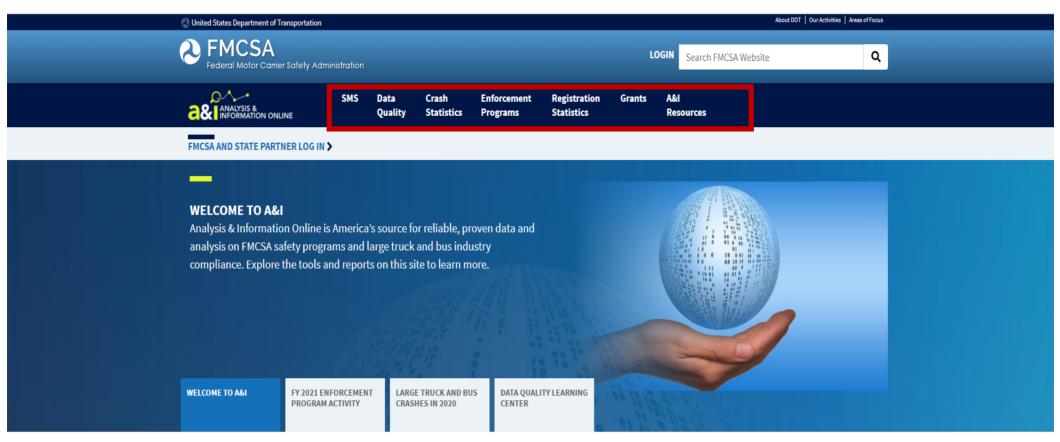
Source: U.S. Bureau of Labor Statistics - Job Openings and Labor Turnover Survey (JOLTS)

### **New Entrant Safety Audits by Month (2019 – 2021)**



# **Analysis and Information Online Data Visualization Tools**

## Analysis and Information (A&I) Online https://ai.fmcsa.dot.gov/



#### WHAT IS A&I

A&I tools and reports inform data-driven safety decisions to improve FMCSA effectiveness and large truck and bus safety on our Nation's roads. A&I resources provide information on industry safety trends and Agency progress, offering in-depth analysis that effects real change for safety.

#### What's New

**14** Mar

#### Data Update

A&I was updated on March 14, 2022. View Schedule.

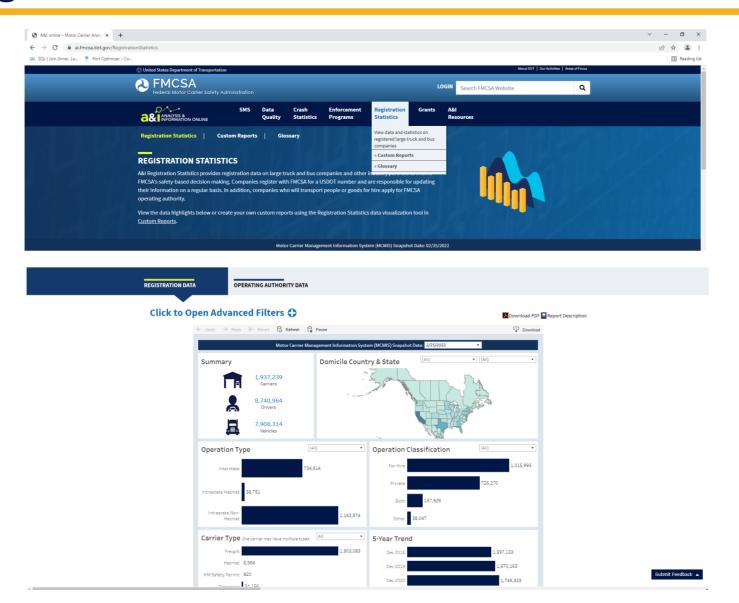


#### Data Quality Learning Center

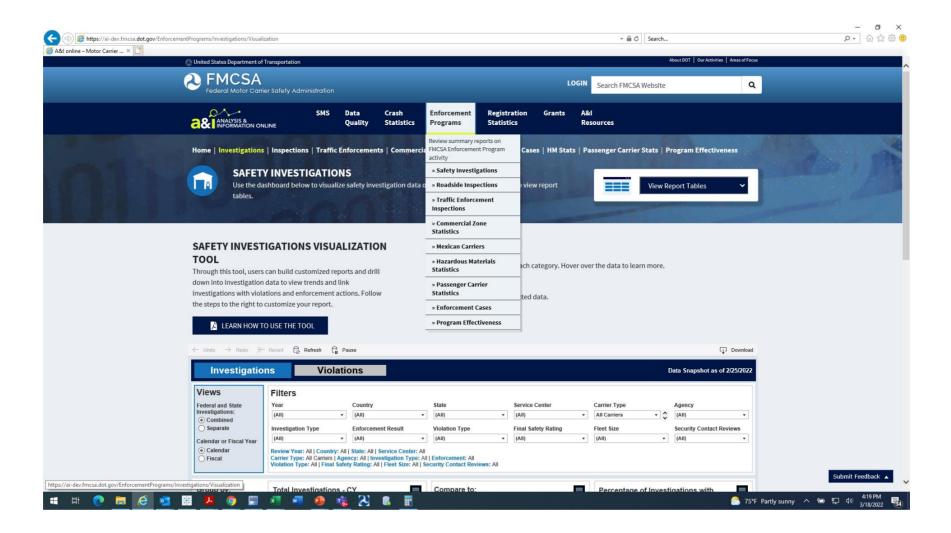
A&I has a new Data Quality Learning Center. Learn more.

Q

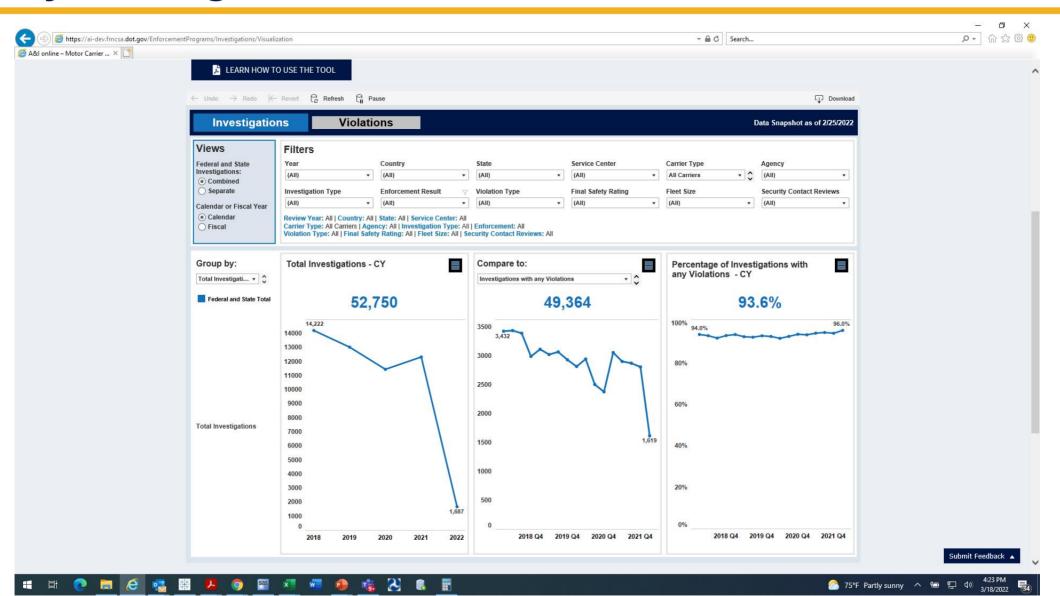
## **A&I Registration Statistics**



### **Safety Investigations Visualization Tool**



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